

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Aleiter Holdings LLC

Name of Transferee

Merrill Lynch, Pierce, Fenner & Smith  
Incorporated

Name of Transferor

Court Claim #: 40675

Amt of Allowed Claim Transferred: 100% of  
allowed claim in respect of ISIN XS0296156085

Name and Address where notices to Transferee  
should be sent:

Aleiter Holdings LLC  
c/o Chapman and Cutler LLP  
1270 Avenue of the Americas  
30th Floor  
New York, NY 10020-1708  
Tel: 212.655.2517  
Email: halperin@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ALEITER HOLDINGS LLC

By: Chapman and Cutler LLP, as authorized signatory and not in the capacity as legal counsel to Aleiter Holdings LLC

By: Larry G. Halperin  
Name: Larry G. Halperin  
Title: Partner

Date: 6/23/14

Transferee/Transferor's Agent